

General Announcement

Initiated by CARLSBERG BREWERY MALAYSIA on 30/07/2009

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Company Information

Main Board/Second Board Company

New Announcement

Submitting Investment Bank/Advisor

(if applicable)

Submitting Secretarial Firm (if

applicable)

* Company name

CARLSBERG BREWERY MALAYSIA BERHAD

* Stock name

CARLSBG

* Stock code

2836

* Contact person

Chong Choon Yeng

* Designation

Chief Financial Officer

* Contact number

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Type *

Announcement

Subject *:

CARLSBERG BREWERY MALAYSIA BERHAD ("CBMB" OR "COMPANY")

STARBIZ'S ARTICLE TITLED: "ACQUISITION BOOST FOR CARLSBERG"

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

We refer to the first paragraph of the above-mentioned article in The Star on 30 July 2009 where it was reported that CBMB's acquisition of Carlsberg Singapore Pte Ltd ("Carlsberg Singapore") is estimated to boost the Company's profit after tax ("PAT") by some RM37 million or nearly 50% in financial year ending 31 December 2010.

The Company wishes to clarify that the said incremental profit is a proforma estimate based on Carlsberg Singapore's audited profit after taxation for the financial year ended 31 December 2008 of SGD10.03m (approximately RM24.1m) and estimated savings from sourcing and operational synergies as well as deduction on estimated funding costs and interest foregone. The synergies expected to be derived from the proposed acquisition is subject to financial due diligence to be conducted on Carlsberg Singapore and detailed review by the management of CBMB.

This announcement is dated 30 July 2009.

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

· No Attachement Found -

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