

General AnnouncementReference No **MB-091026-55190**

Submitting Merchant Bank : AMINVESTMENT BANK BERHAD
Company Name : **CARLSBERG BREWERY MALAYSIA BERHAD**
Stock Name : CARLSBG
Date Announced : 26/10/2009

Type : Announcement
Subject : **CARLSBERG BREWERY MALAYSIA BERHAD (“CBMB” OR “COMPANY”)**

PROPOSED ACQUISITION OF THE ENTIRE EQUITY INTEREST IN CARLSBERG SINGAPORE PTE LTD (“CSPL”) FOR A CASH CONSIDERATION OF RM370 MILLION (“PROPOSED ACQUISITION”)

Contents : We refer to the announcements dated 28 July 2009, 8 September 2009 and 23 October 2009 on the Proposed Acquisition.

On behalf of the Board of Directors of CBMB, AmInvestment Bank Berhad (a member of AmInvestment Bank Group) is pleased to announce that all the conditions precedent stipulated in the Share Purchase Agreement dated 8 September 2009 in relation to the Proposed Acquisition have been fulfilled. Accordingly, the Proposed Acquisition has become unconditional on 26 October 2009.

This announcement is dated 26 October 2009.

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